Merriman
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QUALIFIED CHARITABLE DISTRIBUTION (QCD) LOG

We want to assist you in keeping track of your Qualified Charitable Distributions (QCDs) and in doing so we have created a log for your convenience. Please note, this is not an official tax document and QCDs will appear the same as any regular distribution on your 1099-R. The QCD should be reported to your CPA so that your taxes are filed correctly. You will also want to keep track of all QCDs should the IRS ever audit you in the future.

Date (MM/DD/YYYY)	Amount	Organization